

List of Creditors under regulation 13(2) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for Supertech ORB Project Private Limited (SOPPL) as on March 26, 2024

Supertech ORB Project Private Limited (SOPPL) (“Corporate Debtor”) has been admitted into corporate insolvency resolution process (“CIRP”) vide order dated October 13, 2023 of the Hon’ble Adjudicating Authority (National Company Law Tribunal, Allahabad Bench) and the undersigned has been appointed as the Interim Resolution Professional (“IRP”) of the Corporate Debtor and subsequently confirmed as its Resolution Professional (“RP”) by the members of the committee of creditors of the Corporate Debtor (“CoC”).

In accordance with Regulation 25(2)(e) of IBC, the RP hereby encloses the updated List of Creditors (including Financial, Operational, Workmen & Employees and Other Creditors) of the Corporate Debtor, as Annexure 1.

The List of Creditors has been prepared basis the claims received and collated up-till March 26, 2024, pursuant to the Public Announcement dated October 20, 2023, in accordance with the provisions of the IBC and the CIRP Regulations.

It is pertinent to note that the enclosed List of Creditors is subject to revision/ substantiation/ modification on the basis of any additional claims/ information/ evidence/ clarification which may be received subsequently and/ or further verification process by the undersigned, which may warrant such revision/ substantiation/ modification as the case may be.

Thanking you

Kind Regards

Shailendra Ajmera

Resolution Professional for Supertech ORB Projects Private Limited

Supertech ORB Projects Private Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016 vide order dated 13th October 2023, received on 17th October 2023 by Hon’ble National Company Law Tribunal Allahabad Prayagraj

E-mail ID for general correspondence: cirp.supertechorb@gmail.com, ip.supertechorb@in.ey.com

Email ID for claim submission: claims.supertechorb@gmail.com

Shailendra Ajmera has been granted a certificate of registration to act as an Insolvency Professional by the Insolvency & Bankruptcy Board of India and has been appointed as the Interim Resolution Professional by the Hon’ble National Company Law Tribunal vide Order dated 13th October 2023, received on 17th October, 2023

IP registration details as under:

IP Registration No. IBBI/IPA-001/IP-P00304/2017-2018/10568

Registered address: Ernst & Young LLP, 3rd Floor, Worldmark 1, Aerocity Hospitality, New Delhi, National Capital Territory of Delhi, 110037

E-mail ID registered with IBBI: Shailendra.Ajmera@in.ey.com

List of Creditors as on 26th March 2024

SI No	Category of Creditor	Summary of Claims received		Summary of claims admitted		Amount of claims not admitted	Amount of Claims under verification
		No. of Claims	Amount (INR)	No. of Claims	Amount (INR)	Amount (INR)	Amount (INR)
1	Secured Financial creditors (other than financial creditors belonging to any class of creditors)	1	5,42,71,51,220	1	5,42,71,51,220	-	-
2	Unsecured Financial creditors belonging to any class of creditors	14	16,41,32,905	6	6,87,11,034	50,33,467	9,03,90,021
3	Operational creditors (Other than workmen and Employees and Government dues	1	2,92,22,62,059	NA	-	-	2,92,22,62,059
Total		16	8,51,35,46,184	7	5,49,58,62,254	50,33,467	3,01,26,52,080

1. Secured Financial creditors (other than financial creditors belonging to any class of creditors)

S. No	Particulars	Claim amount per Form C	Amount admitted	Not admitted	Under verification
1.	Assets Care & Reconstruction Enterprise Limited ("ACRE")	5,42,71,51,220	5,42,71,51,220	Nil	Nil

Notes

1. Amount rounded off to the nearest Rupee
2. The aforesaid claim(s) have been admitted basis verification of information/ documents provided by the respective claimants.
3. Claims admitted are subject to revision/substantiation/modification on the basis of any additional information/evidence/clarification/ revised claim being received.
4. The Aforesaid claim is subject change bases any further documents received.

2. Unsecured Financial creditors belonging to any class of creditors

SI No	Name of Creditor	Claim amount per Form CA	Amount admitted	Under verification	Not Admitted
1	Javaid Iqbal Khan & Saad Khan	1,83,57,961	1,33,60,087	Nil	49,97,875
2	Hari Shankar Gupta	1,39,30,125	Nil	1,39,30,125	Nil
3	Manish Garg	81,00,334	Nil	81,00,334	Nil
4	Alok Babbar	81,37,395	Nil	81,37,395	Nil
5	Rahul Agarwal	78,63,073	78,59,475	Nil	3,598
6	Arun Kumar Goela	1,04,44,470	1,03,95,153	23,948	25,369
7	Ram Kanya Taparia	66,20,522	66,14,718	7,420	Nil
8	Mask Consultants Pvt Ltd.	1,02,89,139	Nil	1,02,89,139	Nil
9	Sandeep Malhotra	2,18,84,929	1,92,12,537	26,69,146	3,246
10	Rawandale Chandrashekhar Jayantrao	40,94,194	Nil	40,94,194	Nil
11	Rakesh Kumar Grover & Samita Grover	90,28,372	Nil	90,28,372	Nil
12	Amita	1,21,80,872	1,12,69,064	9,08,429	3,379
13	Sanjaya Gupta	2,57,25,264	Nil	2,57,25,264	Nil
14	Vijay Rani	74,76,255	Nil	74,76,255	Nil
Total		16,41,32,905	6,87,11,034	9,03,90,021	50,33,467

Notes

1. Amount rounded off to the nearest Rupee.
2. CIRP Commencement Date is October 13, 2023 (order recieved on October 17, 2023)
3. The aforesaid creditors are classified as financial creditors belonging to any other class of creditors (Real Estate Allottees)
4. Claims admitted, if any, are subject to revision/ substantiation/ modification on the basis of any additional information/ evidence/ clarification/ revised claim being received.
5. The claims under verification as stipulated on the table are pending for verification as the requisite information has not been shared by the corporate debtor.

3. Operational creditors (Other than workmen and Employees and Government dues

S. No	Particulars	Claim amount per Form B	Under Verification	Amount admitted	Not Admitted
1.	B E Billimoria and Co Ltd	2,92,22,62,059	2,92,22,62,059	Nil	Nil

Notes

1. Amount rounded off to the nearest Rupee.
2. Amounts above are under verification for want of information. The same can only be conclusively verified subsequent to verification from the book of accounts of the corporate debtor. Additionally, communications have also been sent to the respective claimants seeking additional information/ clarifications.
3. CIRP Commencement Date is October 13, 2023 (order received on October 17, 2023)
4. Claims admitted, if any, are subject to revision/ substantiation/ modification on the basis of any additional information/ evidence/ clarification/ revised claim being received.
5. The claims under verification as stipulated on the table are pending for verification as the requisite information has not been shared by the corporate debtor."